

<p style="text-align: center;"><b><u>ANNEXURE-1</u></b>  <b><i>(Claims of Secured Financial Creditors belonging to any class of creditors)</i></b>  Name of the Corporate Debtor: M/s Shriram Skill and Education Limited  Date of Commencement of CIRP: 08.08.2025  Claims as on date: 21.11.2025</p>											
S.No.	Name of Creditors	Amout Claimed	Amount of Claim Admitted (Provisionally)	Nature of Claim	Amount covered by Security Interest	Whether related party	% Voting share in CoC	Amount of contingent claim	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
1	Punjab National Bank	₹ 1,71,19,17,590.89	₹ 1,71,19,17,590.89	Financial Creditor	Yes	No	88.78%	₹ 0.00	₹ 0.00	₹ 0.00	Security and hypthecation of all current assets of the company.
2	National Skill Development Corporation	₹ 5,19,57,096.00	₹ 5,19,57,096.00	Financial Creditor	Yes	No	2.70%	₹ 0.00	₹ 0.00	₹ 0.00	On account of Corporate Guarantee
3	Genesis Finance Private Limited	₹ 45,00,15,854.96	₹ 16,43,34,124.35	Financial Creditor	Yes	No	8.52%	₹ 0.00	₹ 28,56,81,730.61	₹ 0.00	Mortgage of Agriculture Land of the CD
	<b>TOTAL</b>	<b>₹ 2,21,38,90,541.85</b>	<b>₹ 1,92,82,08,811.24</b>	<b>Financial Creditor</b>	<b>No</b>	<b>No</b>	<b>100.00%</b>	<b>₹ 0.00</b>	<b>₹ 28,56,81,730.61</b>	<b>₹ 0.00</b>	<b>NA</b>